



U.S.Gandhi & Co.

Chartered Accountants

Valuation Services

Trusted Professionals

Outstanding valuation services

Putting a price on something or estimating its worth is never straightforward. Today, performing valuations are getting more and more complex with continuous changes in the regulatory and business environment. Our Valuations Group has significant impact on the business.

corporates, funds and Institutions, for a wide range of their "valuation" requirements.

With the depth of experience which the multi-disciplinary team brings, we are able to provide valuation advice with the right mix of in-depth knowledge, technical implement.

market dynamics and a high degree of professional judgment.

HOW WE CAN HELP:

Valuation services are required for various reasons such as acquisition, investment, disposal, buyout, merger, restructuring, accounting, income tax, statutory / legal etc. The range of valuation services we provide broadly cover the following:

- Corporate and business valuations
- acquisition of business in India or overseas
- determination of swap ratio for mergers/ amalgamations

- valuation of business segments/ divisions for spin-off/ re-structuring
- valuation for share purchase/ investment/ fund raising
- Impairment testing (IFRS/ Indian GAAP)
- Intangible asset valuation (brand/ IPR/ others)
- Valuation of financial instruments (derivatives, compound instruments etc) for financial reporting under IFRS/Indian GAAP
- Employee stock option valuation
- Fund valuation: valuation of portfolio companies for private equity/ venture capital funds
- Valuation for litigation and disputes including providing expert witness
- Build/ review financial models.
- Valuation as per FEMA & Income Tax Act.

Freedom from your books

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*We serve you in the best way
that you deserve*

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THE NEXT STEP

If you would like further information on our Valuation Services, or would like to arrange a meeting to discuss your specific requirements, please contact CA Kunal Gandhi, Partner, U.S.Gandhi & Co. at kunal.gandhi@usgandhigroup.com

ABOUT US

We are a multi-disciplinary professional services Firm founded in 1981, with a vision to provide a myriad array of advisory & support services to businesses and organizations, both domestic and international.

With a practice spanning two & a half decades we have formulated & developed solutions that are creative, yet realistic and feasible.

We do this by:

- ▣ blending our knowledge & expertise with analytical processes
- ▣ ensuring the highest standards of quality & assurance
- ▣ cultivating high quality professionals with a passion for excellence.

www.usgandhigroup.com